



Rate Estimate – POS Referrer User guide

Partner Portal



Wistrade
Partner Portal

Home My applications Library **Start Application**

paul.barker@sixleftgroup.com

Hi Paul Barker!

Welcome to Wistrade Partner Portal

Start Application
*Includes free rate estimate

- ✓ Introduction to Wistrade & Product Description
- ✓ Guide to free Rate Estimate and Application process
- ✓ Prior submitted applications data
- ✓ Serviceability calculator downloadable excel
- ✓ Credit Policy Overview
- ✓ Supporting Documents Checklist

BDM Contacts

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Partner Support

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We've lowered our rates.

CLICK TO SEE RATES

Great News!

Simply press Start Application to obtain a Rate Estimate prior to completing a full application.

The Rate Estimate is based on your client's Veda 1.1 credit score. The Rate Estimate does NOT impact your client's current credit score.

Input client details



Woori
Personal Portal

Home My applications Library **Start Application** post.borrows@woorigroup.com

Let's get started. This Rate Estimate should take just a few minutes, to provide you a guide on whether your client can obtain a personal loan with Woori. This initial enquiry WILL NOT IMPACT CLIENT'S CREDIT SCORE.

APPLICANT IDENTIFICATION

Driver's Licence Number Don't have applicant's driver's licence? No worries. **No Driver's Licence, Skip Rate Estimate**

LOAN DETAILS

Loan Amount What will applicants use the money for? Loan Term

APPLICANT CONTACT DETAILS

Applicant's Email Address

APPLICANT PERSONAL DETAILS AS PER DRIVER'S LICENCE

Title First name Middle name Last name

Date of Birth Marital status Number of financial dependents

APPLICANT ADDRESS HISTORY

Current home address Time at Current Address

Living arrangements

TERMS, PRIVACY & CONSENT

If you do not agree to any of the terms and conditions below, please do not proceed with this rate quote.

- I confirm I have the legal authority to make a credit score enquiry with a credit reporting body on behalf of the borrower and I declare all details regarding the borrower provided herein are true and correct.
- The borrower(s) have read and agreed to the terms set out in the [Privacy Consent Form](#) and to the disclosure of their personal information to third parties, including to credit reporting bodies for consumer identification.
- I consent to Woori Services Pty Ltd ACN 636 806 949 contacting a credit reporting body to access the borrower's credit report for the purposes of providing a rate quote.
- I confirm the borrower is a permanent Australian resident or citizen currently residing in Australia.
- The borrower consents to the receipt of notices and other documents electronically. [Show Electronic Communication Consent Details](#)

☐ I have read, understood and agree to the terms and conditions above.

Get Estimate

Take a minute to add key details regarding your client and you are ready to get your Rate Estimate.

If you do not have a DL, no worries, simply proceed directly to the Application form by pressing this button.

Important: Please download and share our Privacy Consent Form with your client. Please ensure you have obtained the necessary consent from your client to proceed.



Rate Estimate

Wizr
Partner Portal

Home My applications Library **Start Application** pbeaumont@wizr.com.au

It's looking good, Fred McGI

Based on the information you've shared with us so far, Gold may be eligible for a Wizr personal loan of \$6,000

Please use the checkbox to select the term and repayment that works best for Gold. Please note that Wizr's loan establishment fee of \$595 is included in the estimate.

36 Month Term	60 Month Term
\$220.63 Monthly	\$149.89 Monthly
Indicative Rate ¹ : 12.50% per annum	Indicative Rate ¹ : 12.95% per annum
<input type="checkbox"/>	<input checked="" type="checkbox"/>

Click 'Start Application' to save your selection and proceed to the loan application. Alternatively, click 'Hand over the application to my client' to let your client finish the application. An email will be sent to your client with a link to the application.

[Start Application](#) [Hand over the application to my client](#)

Success! You have a Rate Estimate based on a “soft”, Access Seeker, enquiry with a credit bureau

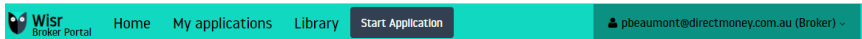
Select the term your client prefers and either:

- 1. Click “Start Application” to complete with your client; or**
- 2. Click “Hand over...” and your client receives and email inviting them to complete the application**

These Rate Estimate details are saved under “My Applications”

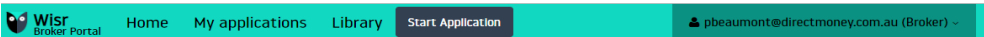
Please note – your client's credit score and the Rate Estimate we offer may vary subject to when the application is submitted

Rate Estimate



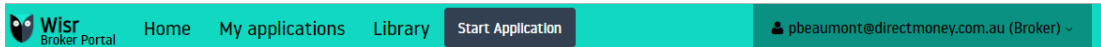
Thank you Peter Beaumont.

We are sorry we couldn't validate NoRecord's identity through our system. We cannot offer help to them at this moment.
(NoRecord's credit score has not been impacted with this enquiry)
Kindly contact us contact@wizr.com.au or call us at 1300 992 007.



Sorry Peter Beaumont, something went wrong with Error's application.

(Error's credit score has not been impacted with this enquiry)
To follow up on this application please leave us a note at contact@wizr.com.au or call us at 1300 992 007.



Thank you Peter Beaumont.

(LowScore's credit score has not been impacted with this enquiry)
Unfortunately at this time we cannot find a product that suits LowScore's specific situation.
You can leave us a note at contact@wizr.com.au if you have any questions.

There will be times when the client data does not match the credit bureau database or gremlins get in the way and a Rate Estimate cannot be provided.

In these cases, please contact your BDM or Broker Support at **1300 992 007.**

If your client has a Veda 1.1 credit score below our 400 cutoff level, we will not be able to assist them with a Wizr loan



Complete the application

WISR Partner Portal Home My applications Library **Start Application** pbeaumont@wizr.com.au

Hi Gold, your application number is 1001312
Please complete the following fields to the best of your knowledge and recheck everything before submitting your application.

✓

LOAN DETAILS

Loan amount: \$ 6000
What will you use the money for?: Green Loan
Loan Term: 3 Years 5 Years

Loan Objectives And Requirements
Please insert relevant file notes from your Fact Find clearly outlining the applicant's loan objectives and requirements.

PERSONAL DETAILS

Title: Mr Mrs More
First name: Gold Middle name: xavier Last name: Accept
Date of birth: 31 January 1979 Marital status: Married Number of financial dependents: 1
Save

CONTACT DETAILS


Email address: test@wizr.com.au Customer mobile phone number:
HOME phone number: Area Number
Save

The application begins by you (or the client if that is the option you chose) selecting the loan amount and providing a brief description of the loan's "Objectives and Requirements".

For example, these may be *"To fund the purchase of solar panels to be installed on my home"*



View an application

 Wisr Partner Portal

Home

My applications

Library

Start Application

pbeaumont@wisr.com.au

List of loan applications by status

Search...

Start Application

*Includes free rate estimate

Incomplete

Submitted Queue

Approved Queue

Ready To Settle

Settled

Declined

Withdrawn

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To see details about your application, including the Rate Estimate received, press the adjacent **VIEW** button.

**Thank
you!**

wisr

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